

31 March 2022

# MultiMix wholesale single sector trusts

## Alternatives and Defensive Equities

### Alternative – Growth

#### Comments

The portfolio posted a positive return for the quarter, outperforming its Global Equities benchmark.

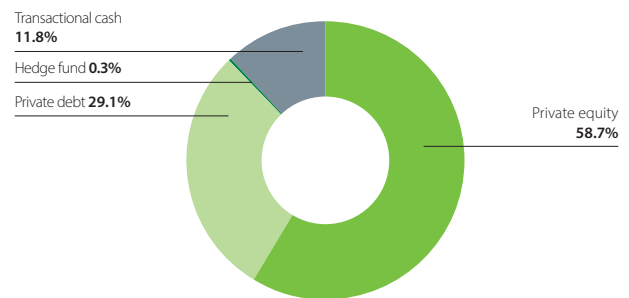
#### Contributors to performance

- Private Equity and local Private Mezzanine Debt were the key contributors during the period. There were no significant detractors.

#### Detractors from performance

- There were no significant detractors during the period.

### Investment manager allocation\*



### Alternative – Defensive

#### Comments

The portfolio posted a positive return for the quarter, outperforming its Global Bonds benchmark.

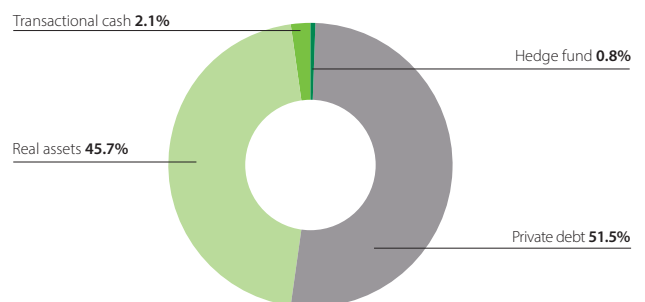
#### Contributors to performance

- Local Infrastructure and Private Debt were the key contributors during the period.

#### Detractors from performance

- There were no significant detractors during the period.

### Investment manager allocation\*



## Defensive – Equities

### Comments

There were no changes over the quarter.

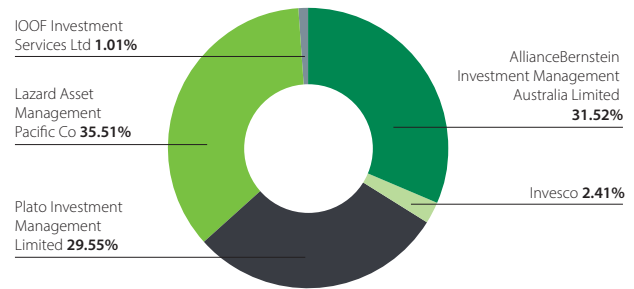
### Contributors to performance

- The Lazard income strategy delivered significant outperformance relative to the broader equity market and composite index primarily due to positive stock selection in the Energy and Industrials sectors.
- Plato and Invesco modestly outperformed both the broader equity market and composite benchmark.

### Detractors from performance

- The Alliance Bernstein managed volatility strategy underperformed the broader equity market primarily due to underweights to the Financials and Materials sectors.

### Investment manager allocation\*



**For more information, speak to your financial adviser or contact Investor Services on 1800 002 217**

\* Allocations may not sum to 100% due to rounding.

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