



Investment Central

Your powerful client engagement tool

Confident conversations. Clear outcomes.

Investment Central is more than a reporting tool - it's a powerful digital platform designed to help you deliver smarter, more engaging investment conversations.

It's intuitive, flexible, and built to support your advice journey, every step of the way.

With Investment Central, you're not just managing investments. You're delivering peace of mind, clarity, and a standout client experience.

Showcase your investment expertise

Take advantage of our powerful digital platform to select and manage multi-asset solutions that align with your investment strategy and your clients' goals:



Showcase your expertise – with personalised, branded client reports, keeping you front and centre



Bring portfolios to life – with full transparency across asset classes, managers, shares and performance



Simplify your workflow – drag-and-drop portfolio uploads and tailored portfolio creation make reviews easier



Keep clients informed – with easy access to fund reporting, independent research and educational materials

Built for multi-asset advice

Whether you're recommending a multi-manager solution or building a blended portfolio, Investment Central gives you the flexibility to tailor your approach and meet a wide range of client needs.

How it works

Choose the investment solution you're recommending. Then, use Investment Central to:

- Show how the portfolio is structured
- Dive into underlying managers and asset classes
- Access reporting and research
- Deliver a seamless, branded experience

Make your value real for clients

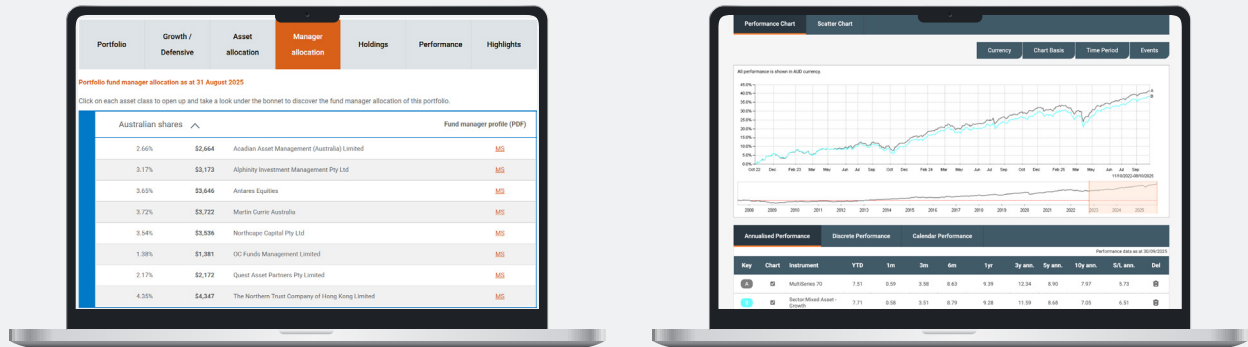
You deliver real value. Investment Central helps you make that value tangible, from the first conversation through to ongoing reviews.

It's built to support your advice process, streamline your workflow, and help clients clearly understand how their portfolio is working for them.

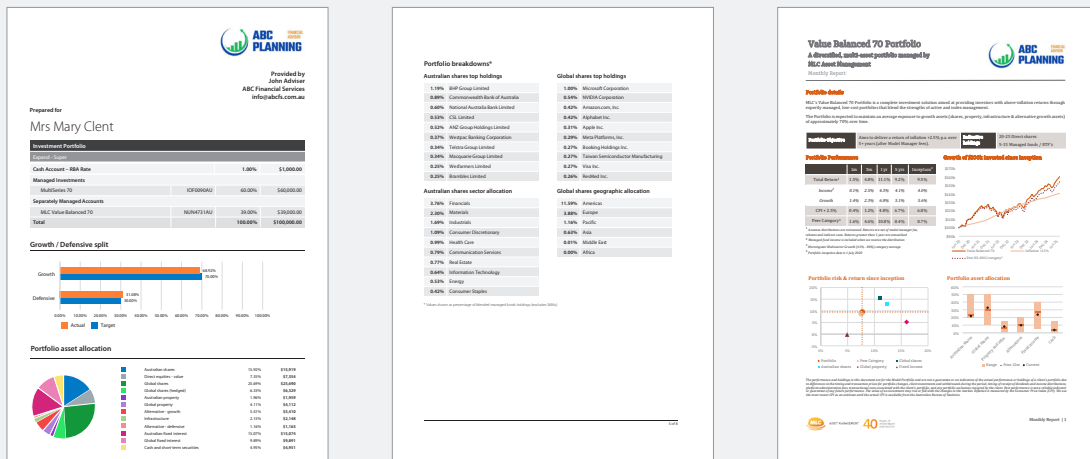


Bring investment portfolios to life

Full transparency across asset classes, managers, shares and performance



Create professional reports with your branding



Investment Central. Built for better advice.

To explore Investment Central, visit <https://investmentcentral.ioof.com.au>

To book a demonstration, email investmentcentral@mlcam.com.au.

If you have any questions or would like to learn more about how Investment Central can support your advice journey or investment experience, please get in touch with your local BDM:

Call **1300 738 355** or visit
<https://investmentcentral.ioof.com.au/contact-us>

Important information

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